

# Goldman Sachs & JBWere Superannuation Fund

## Making a non-binding death benefit nomination

### Who'll get your super if you die?

You can make a **binding death benefit nomination**. A binding death benefit nomination is a nomination by you of to whom you wish your benefit to be paid in the event of your death. Provided that the nomination is valid, the Trustee will pay the benefit as nominated. To do this, you need to complete a binding death benefit nomination form available from the Super Helpline on 1800 025 026.

If you do not make a binding death benefit nomination, the Trustee determines to whom your death benefit is paid and the proportions in which it is paid to each person (if the Trustee determines to pay your benefit to more than one person). You can make a **non-binding death benefit nomination** at any time which will be taken into consideration by the Trustee. To do this please complete the following.

### If you need help

For assistance call the Goldman Sachs & JBWere Superannuation Fund Helpline on 1800 025 026.

## Step 1 – Complete your personal details

*Please print in black or blue pen, in uppercase, one character per box.*
A ✓

  

Title Mr  Mrs  Ms  Miss  Other         Date of birth   /   /

Given names

Surname

Home address

Suburb      State      Postcode

Daytime Telephone  
  -

E-mail

Membership number

Name of your employer

Issued by BEST Superannuation Pty Ltd (ABN 57 070 732 008, AFSL 530672) as trustee of the Goldman Sachs & JBWere Superannuation Fund (ABN 55 697 537 183, SPIN BES0001AU)



## Step 2 – Make your nomination

I'd prefer my death benefit to be paid to the following people in the proportion shown below:

Name

Relationship to you\*  Proportion of payout  %

Name

Relationship to you\*  Proportion of payout  %

Name

Relationship to you\*  Proportion of payout  %

Name

Relationship to you\*  Proportion of payout  %

Name

Relationship to you\*  Proportion of payout  %

**TOTAL**    %

\* must be a Dependant or be your legal personal representative (the executor of your Will), if you wish to have your benefit payable to your estate. A Dependant is defined as:

- your spouse, regardless of gender, including by a de facto relationship or a registered relationship under a law of State or Territory
- your children including step-children, adopted children and your spouse's children and
- any other person who the Trustee considers is wholly or partially dependent on you at the time of death; or
- any person you have an interdependency relationship with. Two people (whether or not related by family) have an interdependency relationship if:
  1. they have a close personal relationship;
  2. they live together; and
  3. one or each of them provides the other with financial support; and
  4. one or each of them provides the other with domestic support and personal care.

An interdependency relationship will also exist between two people if they have a close personal relationship but do not meet the other criteria as listed above (2,3 & 4) because either or both of them suffer from a physical, intellectual or psychiatric disability.

## Step 3 – Sign the form

By signing this form I understand that:

- this form is not legally binding on the Trustee in making its decision about my death benefit
- this form will be used by the Trustee to help work out who will receive my death benefit
- the information may be disclosed to the administrator, my employer and other parties as required
- to access my personal information I can contact the Fund's Helpline on 1800 025 026
- I consent to the handling of my personal information in this way.

Signature

Date

/  /

Please return your completed form to the Fund Administrator, Goldman Sachs & JBWere Superannuation Fund, GPO Box 4303, Melbourne, VIC 3001.

