

# Goldman Sachs & JBWere Superannuation Fund Application to make lump sum contribution

## About this form

We need you to fill out this form if you wish to pay a lump sum contribution into the Goldman Sachs & JBWere Superannuation Fund. This information will be used to identify you and allocate the money to your Member Voluntary Account.

**Note that you must have provided your Tax File Number (TFN) to the Goldman Sachs & JBWere Superannuation Fund before you can make after-tax contributions to the Fund. If your TFN has not been provided, this contribution cannot be accepted by the Fund and will be returned to you.**

If you are uncertain as to whether or not you have provided your TFN, you can check these details by contacting the Goldman Sachs & JBWere Superannuation Fund Helpline on 1800 025 026.

## If you need help

For assistance call the Goldman Sachs & JBWere Superannuation Fund Helpline on 1800 025 026.

## Making contributions is easier with BPAY®

As a member of the Goldman Sachs & JBWere Superannuation Fund you are able to make voluntary contributions to your super account using BPAY.

BPAY allows you to make a contribution by phone or from your internet banking account at a time convenient to you. BPAY is available 365 days a year.

You can find details about how to make a contribution via BPAY including the Biller Code and your personal Reference Number, by signing into your account at [www.gsibw.superfacts.com](http://www.gsibw.superfacts.com). For assistance call the Goldman Sachs & JBWere Superannuation Fund Helpline on 1800 025 026.

If you would prefer to make a contribution via cheque, please use this form. Contributions received by the Goldman Sachs & JBWere Superannuation Fund via cheque may take up to three working days to process following receipt of the cheque and your completed form.



## Step 1 – Complete your personal details

*Please print in black or blue pen, in uppercase, one character per box.*



Title Mr  Mrs  Ms  Miss  Other    Date of birth   /   /

Given names

Surname

Home address

Suburb                      State    Postcode

Daytime Telephone  
  -

Membership number

Issued by BEST Superannuation Pty Ltd (ABN 57 070 732 008, AFSL 530672) as trustee of the Goldman Sachs & JBWere Superannuation Fund (ABN 55 697 537 183, SPIN BES0001AU)



## Step 2 – Payment details

I request the Trustee of the Goldman Sachs & JBWere Superannuation Fund to accept a lump sum contribution of  
\$

*Mercer  
use only  
(oracle code  
11550)*

**Type of contribution (tick one only)\*\***

Personal (after tax)       Self-employed (before tax)

**(Select an option)**

I wish to make this payment by cheque. Please make the cheque payable to the Goldman Sachs & JBWere Superannuation Fund

Cheque number

\* Legislative limits apply to the amount of non-concessional (after-tax) contributions that can be made to the Fund.

\*\* Your contribution will be treated as a non-concessional (after tax) contribution unless you provide us with a notice of your intention to claim a tax deduction in relation to the contribution. Tax deductible contributions are treated as concessional (before-tax) contributions. To claim a tax deduction you must send **the Goldman Sachs & JBWere Superannuation Fund** a Notice of intent to claim or vary a deduction for personal super contributions form available from the ATO website or by calling the Helpline on 1800 025 026.

## Step 3 – Sign the form

**Your application will not be accepted unless you have signed this declaration.**

**By signing this form I:**

- acknowledge that I have read and understood the information provided in the Product Disclosure Statement on Contributions, and agree to be bound by it.
- confirm that I am under age 75 and eligible to make this personal lump sum contribution to the Goldman Sachs & JBWere Superannuation Fund.
- accept that I will be bound by the provisions of the trust deed which govern the operation of the Goldman Sachs & JBWere Superannuation Fund.
- accept that this contribution will remain preserved until my retirement.
- understand that this contribution will be returned to me if I have not provided my Tax File Number to the Fund.
- understand that nothing on this form constitutes financial advice or recommendations.
- understand that my personal information will be handled by the Trustee to process my lump sum contribution. For this purpose, my personal information may pass between the Trustee of the Goldman Sachs & JBWere Superannuation Fund and its administrator and professional advisers, insurers, government bodies, my employer and other parties as required, including the Trustee of any other super fund my super is transferred to. I consent to the handling of my personal information in this manner. If I do not give this information, my contribution choice will not be implemented. I can access my information by contacting the Privacy Officer of the Goldman Sachs & JBWere Superannuation Fund.

Signature

Date

/   /

**Please return your completed form to the Goldman Sachs & JBWere Superannuation Fund, GPO Box 4303, Melbourne, VIC 3001.**

