Goldman Sachs & JBWere Superannuation Fund

Providing your tax file number

Don't pay more tax than you have to – let us know your tax file number

In line with the Superannuation Industry (Supervision) Act 1993, and various taxation acts, the Trustee of the Goldman Sachs & JBWere Superannuation Fund is authorised to ask for your tax file number. The Trustee will only use your tax file number for lawful purposes. These purposes may change in the future if there are changes to legislation.

The Trustee may pass your tax file number to any other super fund or account to which your super is transferred in the future unless you request in writing that this not be done.

By providing your tax file number:

- the Trustee will be able to accept all types of contributions made by or for you (some limits may apply)
- you can avoid paying tax at a higher rate than would otherwise apply on your contributions
- you can avoid paying tax at a higher rate than would otherwise apply on your super benefit, and
- it will be easier for you to find your super in the future and ensure that you receive all of your super benefits when you retire.

Choosing not to provide your tax file number is not an offence. However, if you don't provide your tax file number, now or later:

- the Trustee will only be able to accept contributions made for you by your employer. No other contributions, for example after-tax contributions, can be accepted
- you may pay more tax on contributions made for you by your employer. In some circumstances, you may be able to claim back this additional tax, however time limits, fees and other rules may apply
- you may pay more tax on your super benefit than you would otherwise (although you can claim this back when you lodge your tax return).

If you need help

For assistance call the Goldman Sachs & JBWere Superannuation Fund Helpline on 1800 025 026.

Step 1 – Complete your personal details

Please print in black or blue pen, in uppercase, one character per box.

Title Mr ◯ Mrs ◯ Ms ◯ Miss ◯ Other ☐☐☐ Date of birth ☐☐/☐☐/☐☐☐☐

Given names

Surname

Membership number

Name of your employer

Step 2 – Provide your tax file number and sign the form

Tax file number: ☐☐☐-☐☐☐-☐☐☐

By signing this form I understand the circumstances in which my tax file number is collected and used:

Signature ✗

Date ☐☐/☐☐/☐☐☐☐

Please return your completed form to the Goldman Sachs & JBWere Superannuation Fund, GPO Box 4303, Melbourne, VIC 3001.

Issued by BEST Superannuation Pty Ltd (ABN 57 070 732 008, AFSL 530672) as trustee of the Goldman Sachs & JBWere Superannuation Fund (ABN 55 697 537 183, SPIN BES0001AU)

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