

## About the Goldman Sachs and JBWere Superannuation Fund

The Goldman Sachs & JBWere Superannuation Fund uses market knowledge to offer members a high-performing super fund, with fair and competitive fees and insurance benefits to help protect you against the unexpected.

The Fund is open to employees of Goldman Sachs Australia Services and also employees of National Australia Bank who work principally in the JBWere business.

Our investment strategy is simple with an objective to maximise our members' retirement benefits by delivering the highest possible rate of returns over the long term. The investment strategy is managed *by* members *for* members. The investment committee is made up of Trustee directors in addition to representatives from both Goldman Sachs and JBWere who constantly monitor the investment strategy to ensure it is meeting the Fund's objective.

***"The Fund has consistently outperformed the market over the long-term, demonstrated by our number 1 ranking over the 10 and 15 year period!"***

## Why join us?



### Leading Investment Performance

Investment returns that consistently outperform the market over the long term can mean thousands of dollars more in your super.



### Fair Fees

We know that every dollar invested counts, so fees are competitive & some administration fees are capped for members with higher account balances.



### Transparent Investment Strategy

One investment option managed by in-house investment expertise brings a strong focus on delivering exceptional long-term performance.



### Protect against the unexpected

A good understanding of members' needs means the Fund's insurance benefits have you very well covered.

## Plus:

- Member Online allows you to view your super balance, update your details, complete retirement projections, nominate beneficiaries and make additional contributions.
- Simple general financial advice is available to our members at no extra cost\*
- We support you through your retirement journey with a Pension account also offering strong investment performance.

## Ready to join?

To join the Fund, ensure you read the [Product Disclosure Statement](#) before deciding whether to acquire a membership. Then, complete the Member [application form](#) and send it to your HR department. An account will be created for you after your application is accepted by the Trustee and you will hear from us about what to do next. For more information about the Fund, call our helpline on **1800 025 026** or visit **[gsjbwsuper.com.au](https://gsjbwsuper.com.au)**

\*SuperRatings' Fund Crediting Rate Survey - Growth 77-90 options (as at 30 June 2021).

\*Fund members can access simple advice from a superannuation adviser at no extra cost as part of their membership. A fee is charged for comprehensive advice.